

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity:	Uttam Sugar Mills Limited
2.	Scrip Code/Name of Scrip/Class of Security:	532729
3.	Share Holding Pattern Filed under:	Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)-
	a.	If under 31(1)(b) then indicate the report for Quarter ending
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether Listed Entity has granted any ESOPs, which are outstanding?		No
4	Whether the Listed Entity has any shares against which depository receipts are issued?		No
5	Whether the Listed Entity has any shares in locked-in?		No
6	Whether any shares held by promoters are encumbered under "Pledged"?		No
7	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?		No
8	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?		No
9	Whether company has equity shares with differential voting rights?		No
10	Whether the listed entity has any significant beneficial owner?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :07/10/2026 NSDL : 30/09/2026 CDSL :30/09/2026



Uttam Sugar Mills Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of [A+B+C]				No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total															
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)=(VII)+(X)	(XII)= (VII)+(X) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)		(XVI)		(XVII)=(XIV+XV+XVI)	(XVIII)	
(A)	Promoter & Promoter Group	18	28492830	0	0	28492830	74.7096	28492830	0	28492830	74.7096	0	28492830	74.7096	0	0	0	0	0	0	0	0	0	0	28492830
(B)	Public	28384	9645290	0	0	9645290	25.2904	9645290	0	9645290	25.2904	0	9645290	25.2904	2	0	0	0	0	0	0	0	0	0	9503996
C	Non Promoter - Non Public															0									
C1	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C2	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	28402	38138120	0	0	38138120	100	38138120	0	38138120	100	0	38138120	100	2	0	0	0	0	0	0	0	0	0	37996826

GENERATED ON :07/10/2026

NSDL : 30/09/2026

CDSL :30/09/2026



Uttam Sugar Mills Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity Type	PAN	Nos. of shareh olders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlyi ng Deposit ory Receipt s	Total nos. shares held	Sharehold ing % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbranc es, if any		Total Number of Shares encumbere		Number of equity shares held in materi alised form	
										No of Voting Rights						Total as a % of Total Voting Rights	No. (a)	As a % of total Share s held(b)	No. (a)	As a % of total Share s held(b)	No. (a)	As a % of total Share s held(b)	No. (a)	As a % of total Share s held(b)	No. (a)		As a % of total Share s held(b)
										Class eg: X	Class eg: Y	Total															
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) = (V)+(VI)+ (VII)	(IX) As a % of (A+B+C2)	(X)			(XI)	(XII)=(VIII)+(X)	(XIII)= (VIII)+(XI) As a % of (A+B+C2)	(XIV)		(XV)		(XVI)		(XVII)		(XVIII)=(XIV +XV+XVI)	(XIX)		
1	Indian			12	5399716	0	0	5399716	14.1583	5399716	0	5399716	14.1583	0	5399716	14.1583	0	0	0	0	0	0	0	0	0	5399716	
(a)	Individuals / Hindu Undivided Family	Promoters	AJZPK7896C	1	2134610	0	0	2134610	5.5971	2134610	0	2134610	5.5971	0	2134610	5.5971	0	0	0	0	0	0	0	0	0	2134610	
	RAJ KUMAR ADLAKHA	Promoters	AAEPA8800E	1	1492550	0	0	1492550	3.9135	1492550	0	1492550	3.9135	0	1492550	3.9135	0	0	0	0	0	0	0	0	0	1492550	
	RANJAN ADLAKHA	Promoters	AEMPA3857P	1	870410	0	0	870410	2.2823	870410	0	870410	2.2823	0	870410	2.2823	0	0	0	0	0	0	0	0	0	870410	
	SHOMNA ADLAKHA	Promoter Group	AAFPC2296R	1	375601	0	0	375601	0.9848	375601	0	375601	0.9848	0	375601	0.9848	0	0	0	0	0	0	0	0	0	375601	
	RANJANA CHOPRA	Promoter Group	ACCPB1027G	1	262187	0	0	262187	0.6875	262187	0	262187	0.6875	0	262187	0.6875	0	0	0	0	0	0	0	0	0	262187	
	RAJINI BABBAR	Promoter Group	BQJPA0659P	1	114856	0	0	114856	0.3012	114856	0	114856	0.3012	0	114856	0.3012	0	0	0	0	0	0	0	0	0	114856	
	SUNAYNA SUNNA ADLAKHA	Promoters	ADEPA1936C	1	78088	0	0	78088	0.2048	78088	0	78088	0.2048	0	78088	0.2048	0	0	0	0	0	0	0	0	0	78088	
	RAJAN ADLAKHA	Promoter Group	AMEPS8581J	1	60000	0	0	60000	0.1573	60000	0	60000	0.1573	0	60000	0.1573	0	0	0	0	0	0	0	0	0	60000	
	SHANTA KUMARI	Promoter Group	AXUPA5278K	1	4200	0	0	4200	0.011	4200	0	4200	0.011	0	4200	0.011	0	0	0	0	0	0	0	0	0	4200	
	JAI ADLAKHA	Promoter Group	AAGHR4573R	1	4104	0	0	4104	0.0108	4104	0	4104	0.0108	0	4104	0.0108	0	0	0	0	0	0	0	0	0	4104	
	RAJ KUMAR ADLAKHA HUF	Promoter Group	AWTPA3967F	1	3100	0	0	3100	0.0081	3100	0	3100	0.0081	0	3100	0.0081	0	0	0	0	0	0	0	0	0	3100	
	BALRAM ADLAKHA	Promoter Group	ACBPA8837E	1	10	0	0	10	0	10	0	10	0	10	0	0	0	0	0	0	0	0	0	0	0	10	
	SONIA ADLAKHA	Promoter Group	AKPPA0317B	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000							
	Bharat Adlakha	Promoter Group	AKPPA4439G	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000							
	Saiesha Adlakha	Promoter Group		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Central Government / President of India			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Financial Institutions / Banks			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Any Others			6	23093114	0	0	23093114	60.5513	23093114	0	23093114	60.5513	0	23093114	60.5513	0	0	0	0	0	0	0	0	0	23093114	
z	Bodies Corporate			6	23093114	0	0	23093114	60.5513	23093114	0	23093114	60.5513	0	23093114	60.5513	0	0	0	0	0	0	0	0	0	23093114	
	UTTAM ADLAKHA & SONS HOLDINGS PRIVATE LIMITED	Promoter Group	AAACG0405E	1	16301224	0	0	16301224	42.7426	16301224	0	16301224	42.7426	0	16301224	42.7426	0	0	0	0	0	0	0	0	0	16301224	
	LIPI BOILERS PRIVATE LIMITED	Promoters	AAACL1650L	1	3515000	0	0	3515000	9.2165	3515000	0	3515000	9.2165	0	3515000	9.2165	0	0	0	0	0	0	0	0	0	3515000	
	UTTAM INDUSTRIAL ENGINEERING PRIVATE LIMITED	Promoters	AAACU1074B	1	2750000	0	0	2750000	7.2106	2750000	0	2750000	7.2106	0	2750000	7.2106	0	0	0	0	0	0	0	0	0	2750000	
	NEW CASTLE FINANCE AND LEASING PVT LTD	Promoter Group	AAACN0386K	1	380650	0	0	380650	0.9981	380650	0	380650	0.9981	0	380650	0.9981	0	0	0	0	0	0	0	0	0	380650	
	SHUBHAM SUGARS LIMITED	Promoter Group	AAICS3936L	1	145240	0	0	145240	0.3808	145240	0	145240	0.3808	0	145240	0.3808	0	0	0	0	0	0	0	0	0	145240	
	UTTAM SUCROTECH LIMITED	Promoters	AAACU4042K	1	1000	0	0	1000	0.0026	1000	0	1000	0.0026	0	1000	0.0026	0	0	0	0	0	0	0	0	0	1000	
	Sub Total (A)(1)			18	28492830	0	0	28492830	74.7096	28492830	0	28492830	74.7096	0	28492830	74.7096	0	0	0	0	0	0	0	0	0	28492830	
2	Foreign																										
(a)	Individuals (Non-Resident Individuals / Foreign In			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Government			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Foreign Portfolio Investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(e)	Any Others			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub Total (A)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			18	28492830	0	0	28492830	74.7096	28492830	0	28492830	74.7096	0	28492830	74.7096	0	0	0	0	0	0	0	0	0	28492830	

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

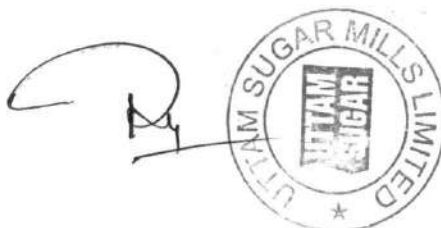
(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time.

(3) Details of promoter and promoter group with shareholding "NIL" can be accessed from here.

GENERATED ON :07/10/2026

NSDL : 30/09/2026

CDSL : 30/09/2026



Uttam Sugar Mills Limited

Table III - Statement showing shareholding pattern of the Public shareholders

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
									No of Voting Rights			Total as a % of Total Voting Rights				No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		No. (a)	As a % of total Shares held(b)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																											
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	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)=(VII+X)	(XII)=(VII)+(X) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)		(XVI)		(XVII)=(XIV+X V+XVI)	(XVIII)	(XIX)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
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Uttam Sugar Mills Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholders

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights						Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: y	Total															
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V) + (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)=(VII+X)	(XII)= (VII)+(X) As a % of (A+B+C2)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)=(XIV+ XV+XVI)		(XVIII)					
(1) Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2) Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

GENERATED ON :07/10/2026

NSDL : 30/09/2026

CDSL : 30/09/2026



Uttam Sugar Mills Limited

Table V - Significant Beneficial Owners

Sr. No	Details of the significant beneficial owner (I)			Details of the registered owner (II)			Details of Holding/exercise of right of the SBO in the reporting Company, Whether Direct or Indirect*: (III)					Date of creation / acquisition of significant beneficial interest (IV)
	Name	PAN	Nationality	Name	PAN	Nationality	Whether by Virtue of:					
							Shares	Voting Rights	Rights on Distributable Dividend or any other distribution	Exercise of Control	Exercise of Significant Influence	
1	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	RAJ KUMAR ADLAKHA	AJZPK7896C	INDIAN	5.59	5.59	5.59	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	LIPI BOILERS PRIVATE LIMITED	AAACL1650L	INDIAN	9.22	9.22	9.22	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	Raj Kumar Adlakha Huf	AAGHR4573R	INDIAN	0.01	0.01	0.01	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	UTTAM ADLAKHA & SONS HOLDINGS PRIVATE LIMITED	AAACG0405E	INDIAN	42.74	42.74	42.74	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	SHUBHAM SUGARS LTD.	AAICS3936L	INDIAN	0.38	0.38	0.38	No	No	17-11-2000
2	RANJAN ADLAKHA	AAEPA8800E	Indian	RANJAN ADLAKHA	AAEPA8800E	INDIAN	3.91	3.91	3.91	No	No	17-11-2000
	RANJAN ADLAKHA	AAEPA8800E	Indian	UTTAM INDUSTRIAL ENGINEERING PVT. LTD.	AAACU1074B	INDIAN	7.21	7.21	7.21	No	No	17-11-2000



Uttam Sugar Mills Limited

Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100.00	0.85
As on the end of previous 1st quarter	100.00	0.60
As on the end of previous 2nd quarter	100.00	0.77
As on the end of previous 3rd quarter	100.00	0.52
As on the end of previous 4th quarter	100.00	0.52

Notes :-

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.